

# Zephyr StyleADVISOR/Zephyr AllocationADVISOR/ Zephyr OnDEMAND Sales Agenda

## Morning Session

8:30 a.m. – 12:00 p.m.

- Intro
- Manager Analysis
- Break
- Manager Search
- Break
- Custom Data

## Lunch

12:00 p.m. - 1:00 p.m.

## Afternoon Session

1:00 p.m. – 3:45 p.m.

- ReportVIEW and Dynamic Text
- Zephyr OnDEMAND Sales
- Break
- Zephyr AllocationADVISOR
- Wrap-Up and Questions

## Certification Test (3:45 p.m – 5:00 p.m.) Optional